

Key Farm Facts (June 2025)

Farm Support Payments *(estimates in italics)*

English Basic Payment Scheme Rates

£ per Ha ^①	2022 ^②	2023 ^②	2024 ^②	2025 ^③
Lowland (non-SDA)	186.64	151.65	116.7	55.99
SDA	185.28	150.54	115.8	55.58
Moorland	51.20	41.60	32.00	15.36

Scottish Basic Payment Scheme Rates

£ per Ha ^①	2022	2023	2024	2025
Region 1	223.08	223.56	223.38	223
Region 2	45.21	45.36	45.38	45
Region 3	13.73	13.76	13.75	14

Coupled Payments are approx £103/beef calf; £146 in the Islands; £61/ewe hogg for farms with >80% Region 3 land. 2020 includes Convergence uplift

Welsh Basic Payment Scheme Rates

£ per Ha ^①	2022	2023	2024	2025
All-Wales Region	123.08	121.85	122.51	121
Redistributive Payment	112.42	111.02	111.02	111

Redistributive Payment made on first 54 Ha of claim.

Ag Transition England only (BPS deductions) - source Defra

Payment Band	2022	2023	2024	2025
Up to £30,000	20%	35%	50%	76%
£30,000 - £50,000	25%	40%	55%	100%
£50,000 - £150,000	35%	50%	65%	100%
£150,000 or above	40%	55%	70%	100%

① includes Greening Payment

② includes lowest payment band Ag. Transition deduction. Larger reductions on bigger claims. From 2024 all English payments are Delinked.

③ up to a maximum of £7,200 per business

Entitlement Trading Values

prior to 2024 claim	Eng	Scot	Wales
Multiplier range	Delinked ^①	0.5-0.9	0.3-0.5

Scottish and Welsh multipliers are on Basic element only

① England 20p-40p per £1 of Delinkage Reference amount

Dairy Prices and Production

Commodity Milk Prices

	Present	Last Month	12 Mths Ago
week ending -	20/06/25	23/05/25	21/06/24
GDT Auction (\$ per tonne)	4,389	4,589	3,893
Intervention Milk Price Equiv. (ppl)	18.56	18.20	18.35
Actual Milk Price Equiv. (ppl)	45.81	44.96	41.27

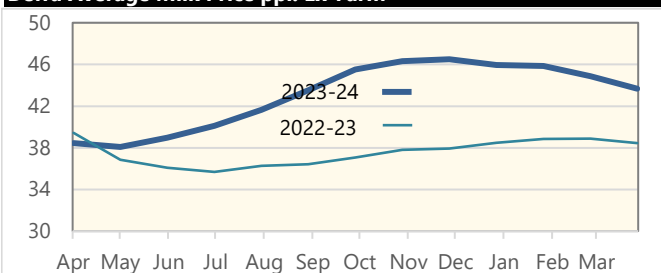
UK Farmgate Milk Prices (DEFRA average)

	Apr-25	Mar-25	Apr-24
Price for the month (ppl)	43.69	44.87	38.46
Rolling 12-month average (ppl)	43.38	42.92	37.41

UK Milk Production

	Apr-25	Apr-24	5-year average
Monthly			
million litres	1,396	1,311	1,332
butterfat	4.29	4.27	4.20
% difference - ltrs		6.5%	4.8%
Cumulative			
million litres	1,396	1,311	1,332
butterfat	4.29	4.27	4.20
% difference - ltrs		6.5%	4.8%

Defra Average Milk Price ppl. Ex-Farm



Crop Prices

UK Ex-Farm Prices - source: AHDB

£ per tonne	Budget Nov 25	Present	Last Month	12 Mths Ago
spot prices		20/06/25	23/05/25	21/06/24
week ending -				
Feed Wheat	175	161	160	170
Full Spec. Milling Wheat	190	183	178	239
Feed Barley	160	147	150	150
Malting Barley	180	174	174	0
Oilseed Rape	435	426	430	359
Beans	240	225	219	281

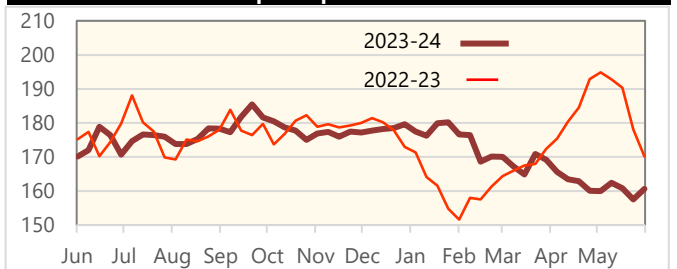
Futures

contract date -	Nov-25	Nov-26	Nov-27
Wheat Futures (UK, LIFFE, £)	181	192	-
OSR Futures (Paris, MATIF, €)	494	475	482

Potatoes (N.I. price)

	Apr-25	Mar-25	Apr-24
Processing potatoes	205	229	401

FEED WHEAT Ex. Farm £ per t Spot



Sugar Beet Contract Prices

£ per adjusted (16%) tonne	2023	2024	2025
Contract Tonnage (excl. transport)	40.0	40.0	33.0
Surplus Beet (excl. transport)	30.0	20.0	tbc
Transport allowance circa £5.50 per tonne			

Financial Data

Exchange Rates

	Present	Last Month	12 Mths Ago
effective date -	25/06/25	27/05/25	27/06/24
Euro: €1 = £ (ECB daily rate)	0.853	0.839	0.845
Euro: £1 = € (ECB daily rate)	1.173	1.192	1.184
Annual Average, €1 = £	0.842		
Dollar: £1 = \$ (market rate)	1.361	1.356	1.266

Base Rates

United Kingdom	4.25	4.25	5.25
Eurozone	2.15	2.40	4.25
United States	4.50	4.50	5.50

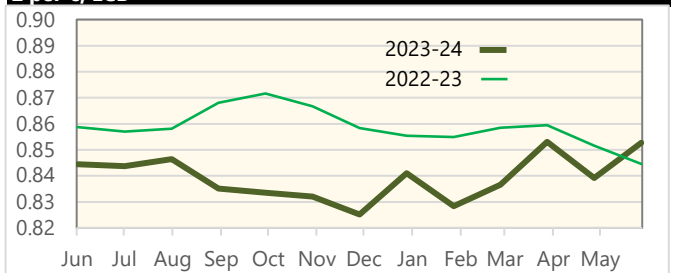
Inflation

% change on year earlier	May-25	Apr-25	May-24
United Kingdom (CPIH)	4.0	4.1	2.8

Economic Growth

% change on same quarter, year earlier	Q1 2025	Q4 2024	Q1 2024
United Kingdom	1.30	1.50	0.70
Eurozone	1.40	1.40	0.60
United States	2.00	2.50	2.90

£ per €, ECB



Livestock Prices

Livestock Prices - source: AHDB (or ① East Mids markets)

ppkg deadweight unless stated otherwise		Present	Last Month	12 Mths Ago
week ending -		20/06/25	23/05/25	21/06/24
Finished Steers	Eng. & Wales	638.9	683.2	477.9
	Scotland	654.9	705.2	480.6
Cull Cows	Dairy Bred	226.0	237.6	166.0
	Beef Bred	267.6	279.0	186.4
Calves① Cont. X Bulls (£ per Hd)		453	415	263
Hereford X Bulls① (£ per Hd)		423	447	204
Finished Lambs (SQQ)		724.2	665.4	810.7
Cull Ewes① (£ per head)		147.5	163.1	119.4
Finished Pigs (SPP - UK)		207.3	206.2	210.6
Cull sows (ppkg liveweight)		66.1	62.8	86.6

Wages

Minimum Wage Rates from April 2025

£ per Hour	age -	16-17	18-20	Appren.
National Minimum Wage		7.55	10.00	7.55
National Living Wage (21 years+)		12.21		

Agricultural Wages Boards continue to operate in Scotland and Wales, but wage rates now largely aligned with Minimum Wages

Input Prices

Spray Prices

On-farm price	Spot	12 Mths
£ per litre/kg	Price	Ago
	week ending - 20/06/25	21/06/24
Active Ingredient	Example	

Cereals - Herbicides

Diflufenican	Hurricane	20.50	24.50
Flufenacet + diflufenican	Liberator	16.40	34.00
Flufenacet + pendimeth.	Crystal	8.50	11.00
Florasulam	Lector	108.40	108.40
Mesosulfuron iodosulfuron	Atlantis OD	31.80	31.80
MCPA	Agritox	5.50	5.50
Pinoxaden + Cloquint.	Axial Pro	64.20	65.00

Cereals - Fungicides

Azoxystrobin	Amistar	9.00	14.00
Folpet	Arizona	5.80	6.80
Prothioconazole	Proline; Butus	9.60	51.00

Cereals - Insecticides / Molluscicides

Metaldehyde (3%)	Gusto	2.85	2.75
Ferric Phosphate	Sluux, Ironmax Pro	2.85	2.90
Lambda-cyhalothrin	Hallamrk Zeon, Generi	75.00	79.00

OSR - Herbicides

Propyzamide	Kerb Flowable	20.50	21.80
Metazachlor	Makaila	16.44	16.44
Quizulofop-P-tefaryl	Panarex	11.80	11.80
Clomazone	Backrow; Centium	87.00	87.00

OSR - Fungicides

Metconazole	Caramba,Metal	19.00	22.00
Tebuconazole	Deacon, Agate	7.30	7.70
Arylex	Belkar	120.00	123.30

Potatoes - Herbicides

Carfentrazone	Spotlight	49.00	49.00
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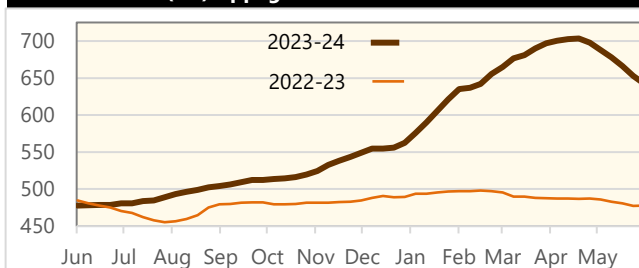
Potatoes - Fungicides

Cyazofamid	Ranman Top	47.58	47.58
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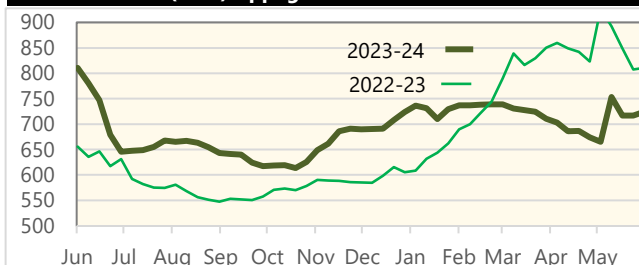
General Sprays

Glyphosate	Roundup,Gallup XL	2.85	3.10
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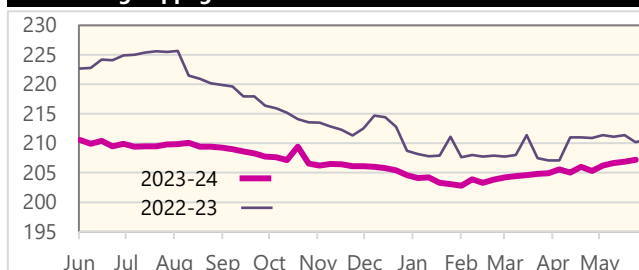
Finished Steers (GB) - ppgk dw



Finished Lambs (SQQ) - ppgk dw



Finished Pigs - ppgk dw



Input Prices (£ per tonne unless stated otherwise)

Fertiliser Prices

600kg bags delivered, granular. <i>Spot price unless otherwise stated.</i>	Spot Price	Last Month	12 Mths Ago
week ending -	20/06/25	23/05/25	21/06/24
Nitrogen: 34.5% An (UK) <i>(Nov del.)</i>	390	378	335
20-10-10	430	410	365
0-24-24	435	391	390
Urea (46% N) <i>(Oct-Dec del.)</i>	470	405	355
Triple Super Phosphate: 0-46-0	515	483	460
Muriate of Potash: 0-0-60	365	345	360
Ammonium Sulphate: 21%N-24%S	330	315	290

Fuel Prices

Oil Price① (\$ per barrel)	67.9	61.7	80.8
Gas Oil② (ppl)	72.5	66.0	75.4

① West Texas Intermediate ② > 2,000 ltrs, Midlands (price variable)

Straight Feed Prices

Hipro Soya	295	310	414
Rape Meal	222	230	283
Maize Gluten	217	232	232

Compound Feed Prices (bulk delivery unless stated otherwise)

Dairy Feed (18% CP)	310	310	329
Calf Starter Cudlets (bags)	420	421	436
Beef Nuts (16% CP)	285	285	300
Premium Ewe Nuts	300	300	315

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