

Key Farm Facts (May 2025)

Farm Support Payments *(estimates in italics)*

English Basic Payment Scheme Rates

£ per Ha ^①	2022 ^②	2023 ^②	2024 ^②	2025 ^③
Lowland (non-SDA)	186.64	151.65	116.7	55.99
SDA	185.28	150.54	115.8	55.58
Moorland	51.20	41.60	32.00	15.36

Scottish Basic Payment Scheme Rates

£ per Ha ^①	2022	2023	2024	2025
Region 1	223.08	223.56	223.38	223
Region 2	45.21	45.36	45.38	45
Region 3	13.73	13.76	13.75	14

Coupled Payments are approx £103/beef calf; £146 in the Islands; £61/ewe hogg for farms with >80% Region 3 land. 2020 includes Convergence uplift

Welsh Basic Payment Scheme Rates

£ per Ha ^①	2022	2023	2024	2025
All-Wales Region	123.08	121.85	122.51	121
Redistributive Payment	112.42	111.02	111.02	111

Redistributive Payment made on first 54 Ha of claim.

Ag Transition England only (BPS deductions) - source Defra

Payment Band	2022	2023	2024	2025
Up to £30,000	20%	35%	50%	76%
£30,000 - £50,000	25%	40%	55%	100%
£50,000 - £150,000	35%	50%	65%	100%
£150,000 or above	40%	55%	70%	100%

① includes Greening Payment

② includes lowest payment band Ag. Transition deduction. Larger reductions on bigger claims. From 2024 all English payments are Delinked.

③ up to a maximum of £7,200 per business

Entitlement Trading Values

prior to 2024 claim	Eng	Scot	Wales
Multiplier range	Delinked ^①	0.5-0.9	0.3-0.5

Scottish and Welsh multipliers are on Basic element only

① England 20p-40p per £1 of Delinkage Reference amount

Dairy Prices and Production

Commodity Milk Prices

	Present	Last Month	12 Mths Ago
week ending -	23/05/25	25/04/25	24/05/24
GDT Auction (\$ per tonne)	4,589	4,385	3,861
Intervention Milk Price Equiv. (ppl)	18.20	18.57	18.67
Actual Milk Price Equiv. (ppl)	44.96	46.13	39.57

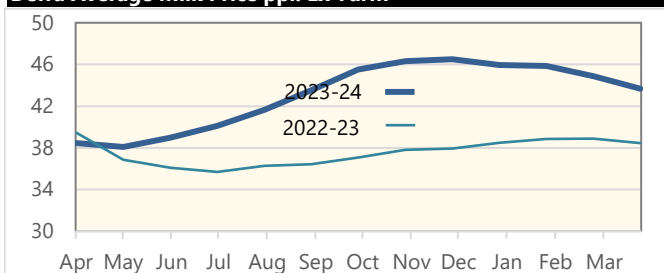
UK Farmgate Milk Prices (DEFRA average)

	Apr-25	Mar-25	Apr-24
Price for the month (ppl)	43.69	44.87	38.46
Rolling 12-month average (ppl)	43.38	42.92	37.41

UK Milk Production

	Apr-25	Apr-24	5-year average
Monthly			
million litres	1,396	1,311	1,332
butterfat	4.29	4.27	4.20
% difference - ltrs		6.5%	4.8%
Cumulative			
million litres	1,396	1,311	1,332
butterfat	4.29	4.27	4.20
% difference - ltrs		6.5%	4.8%

Defra Average Milk Price ppl. Ex-Farm



Crop Prices

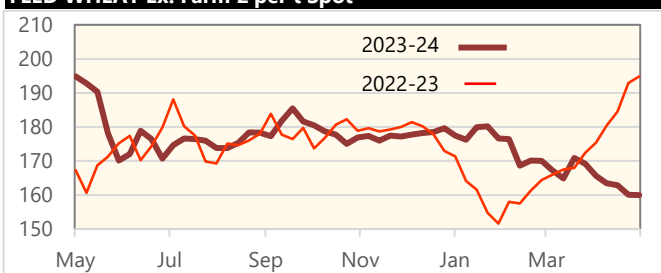
UK Ex-Farm Prices - source: AHDB

£ per tonne	Budget Nov 25	Present	Last Month	12 Mths Ago
spot prices		23/05/25	25/04/25	24/05/24
week ending -				
Feed Wheat	180	160	166	195
Full Spec. Milling Wheat	200	178	182	259
Feed Barley	165	150	156	169
Malting Barley	190	174	174	0
Oilseed Rape	435	430	448	382
Beans	250	219	213	271

Futures	contract date -	Nov-25	Nov-26	Nov-27
Wheat Futures (UK, LIFFE, £)		185	193	-
OSR Futures (Paris, MATIF, €)		493	484	487

Potatoes (N.I. price)	Mar-25	Feb-25	Mar-24
Processing potatoes	229	249	359

FEED WHEAT Ex. Farm £ per t Spot



Sugar Beet Contract Prices

£ per adjusted (16%) tonne	2023	2024	2025
Contract Tonnage (excl. transport)	40.0	40.0	33.0
Surplus Beet (excl. transport)	30.0	20.0	<i>tbc</i>
Transport allowance circa £5.50 per tonne			

Financial Data

Exchange Rates

	Present	Last Month	12 Mths Ago
effective date -	27/05/25	28/04/25	23/04/24
Euro: €1 = £ (ECB daily rate)	0.839	0.853	0.852
Euro: £1 = € (ECB daily rate)	1.192	1.172	1.174
Annual Average, €1 = £	0.841		
Dollar: £1 = \$ (market rate)	1.356	1.331	1.272

Base Rates

United Kingdom	4.25	4.50	5.25
Eurozone	2.40	2.40	4.50
United States	4.50	4.50	5.50

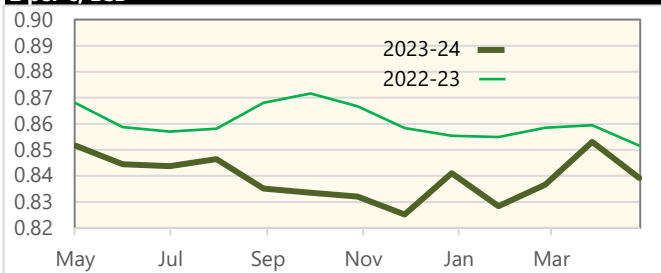
Inflation

% change on year earlier	Apr-25	Mar-25	Apr-24
United Kingdom (CPIH)	4.1	3.4	3.0

Economic Growth

% change on same quarter, year earlier	Q1 2025	Q4 2024	Q1 2024
United Kingdom	1.30	1.50	0.70
Eurozone	1.40	1.40	0.60
United States	2.00	2.50	2.90

£ per €, ECB



Livestock Prices

Livestock Prices - source: AHDB (or ① East Mids markets)

ppkg deadweight unless stated otherwise		Present	Last Month	12 Mths Ago
week ending -		23/05/25	25/04/25	24/05/24
Finished Steers	Eng. & Wales	683.2	695.6	485.8
	Scotland	705.2	717.2	490.2
Cull Cows	Dairy Bred	237.6	270.3	168.6
	Beef Bred	279.0	278.3	184.4
Calves① Cont. X Bulls (£ per Hd)		423	373	249
Hereford X Bulls① (£ per Hd)		447	368	256
Finished Lambs (SQQ)		665.4	702.9	927.0
Cull Ewes① (£ per head)		163.1	160.5	118.6
Finished Pigs (SPP - UK)		206.2	205.6	211.4
Cull sows (ppkg liveweight)		62.8	60.8	87.8

Wages

Minimum Wage Rates from April 2025

£ per Hour	age -	16-17	18-20	Appren.
National Minimum Wage		7.55	10.00	7.55
National Living Wage (21 years+)		12.21		

Agricultural Wages Boards continue to operate in Scotland and Wales, but wage rates now largely aligned with Minimum Wages

Input Prices

Spray Prices

On-farm price	Spot	12 Mths
£ per litre/kg	Price	Ago
	week ending - 23/05/25	24/05/24
Active Ingredient	Example	

Cereals - Herbicides

Diflufenican	Hurricane	20.50	24.50
Flufenacet + diflufenican	Liberator	16.40	34.00
Flufenacet + pendimeth.	Crystal	8.50	11.00
Florasulam	Lector	108.40	108.40
Mesosulfuron iodosulfuron	Atlantis OD	31.80	31.80
MCPA	Agritox	5.50	5.50
Pinoxaden + Cloquint.	Axial Pro	64.20	65.00

Cereals - Fungicides

Azoxystrobin	Amistar	9.60	14.00
Folpet	Arizona	5.80	6.80
Prothioconazole	Proline; Butus	9.60	51.00

Cereals - Insecticides / Molluscicides

Metaldehyde (3%)	Gusto	2.85	2.75
Ferric Phosphate	Sluux, Ironmax Pro	2.85	2.90
Lambda-cyhalothrin	Hallamrk Zeon, Generi	75.00	79.00

OSR - Herbicides

Propyzamide	Kerb Flowable	20.50	21.80
Metazachlor	Makaila	16.44	16.44
Quizulofop-P-tefaryl	Panarex	11.80	11.80
Clomazone	Backrow; Centium	87.00	87.00

OSR - Fungicides

Metconazole	Caramba,Metal	19.00	22.00
Tebuconazole	Deacon, Agate	7.30	7.70
Arylex	Belkar	120.00	123.30

Potatoes - Herbicides

Carfentrazone	Spotlight	49.00	49.00
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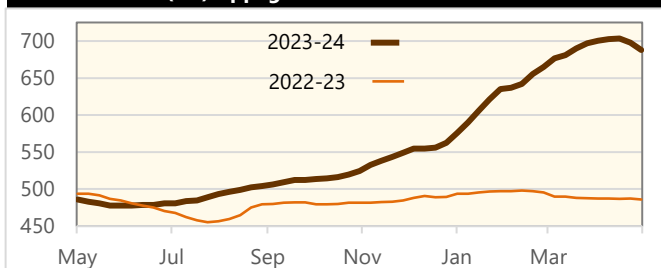
Potatoes - Fungicides

Cyazofamid	Ranman Top	47.58	47.58
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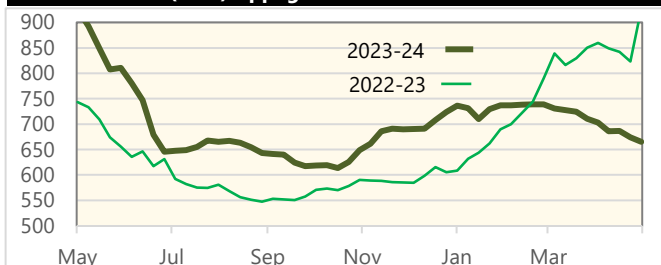
General Sprays

Glyphosate	Roundup,Gallup XL	2.90	3.10
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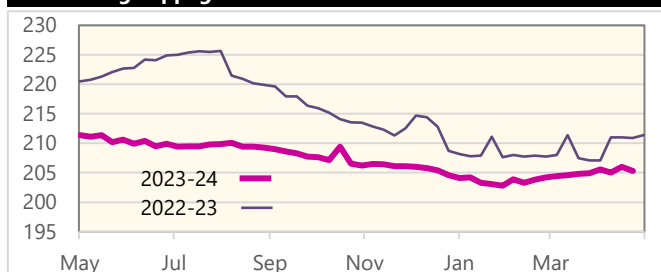
Finished Steers (GB) - ppkg dw



Finished Lambs (SQQ) - ppkg dw



Finished Pigs - ppkg dw



Input Prices (£ per tonne unless stated otherwise)

Fertiliser Prices

600kg bags delivered, granular	Spot Price	Last Month	12 Mths Ago
week ending -	23/05/25	25/04/25	24/05/24

Nitrogen: 34.5% An (UK)	378	385	325
20-10-10	410	415	370
0-24-24	391	430	380
Urea (46% N)	405	420	340
Triple Super Phosphate: 0-46-0	483	490	430
Muriate of Potash: 0-0-60	345	360	370
Ammonium Sulphate: 21%N-24%S	315	315	295

Fuel Prices

Oil Price① (\$ per barrel)	61.7	63.5	77.3
Gas Oil② (ppl)	66.0	65.0	72.5

① West Texas Intermediate ② > 2,000 ltrs, Midlands (price variable)

Straight Feed Prices

Hipro Soya	310	345	424
Rape Meal	230	247	314
Maize Gluten	232	237	225

Compound Feed Prices (bulk delivery unless stated otherwise)

Dairy Feed (18% CP)	310	307	329
Calf Starter Cudlets (bags)	421	409	436
Beef Nuts (16% CP)	285	281	300
Premium Ewe Nuts	300	296	315

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