

Key Farm Facts (March 2025)

Farm Support Payments *(estimates in italics)*

English Basic Payment Scheme Rates

£ per Ha ^①	2022 ^②	2023 ^②	2024 ^②	2025 ^③
Lowland (non-SDA)	186.64	151.65	116.7	55.99
SDA	185.28	150.54	115.8	55.58
Moorland	51.20	41.60	32.00	15.36

Scottish Basic Payment Scheme Rates

£ per Ha ^①	2022	2023	2024	2025
Region 1	223.08	223.56	223.38	223
Region 2	45.21	45.36	45.38	45
Region 3	13.73	13.76	13.75	14

Coupled Payments are approx £103/beef calf; £146 in the Islands; £61/ewe hogg for farms with >80% Region 3 land. 2020 includes Convergence uplift

Welsh Basic Payment Scheme Rates

£ per Ha ^①	2022	2023	2024	2025
All-Wales Region	123.08	121.85	122.51	121
Redistributive Payment	112.42	111.02	111.02	111

Redistributive Payment made on first 54 Ha of claim.

Ag Transition England only (BPS deductions) - source Defra

Payment Band	2022	2023	2024	2025
Up to £30,000	20%	35%	50%	76%
£30,000 - £50,000	25%	40%	55%	100%
£50,000 - £150,000	35%	50%	65%	100%
£150,000 or above	40%	55%	70%	100%

① includes Greening Payment

② includes lowest payment band Ag. Transition deduction. Larger reductions on bigger claims. From 2024 all English payments are Delinked.

③ up to a maximum of £7,200 per business

Entitlement Trading Values

prior to 2024 claim	Eng	Scot	Wales
Multiplier range	Delinked ^①	0.5-0.9	0.3-0.5

Scottish and Welsh multipliers are on Basic element only

① England 20p-40p per £1 of Delinkage Reference amount

Dairy Prices and Production

Commodity Milk Prices

	Present	Last Month	12 Mths Ago
week ending -	21/03/25	21/02/25	22/03/24
GDT Auction (\$ per tonne)	4,245	4,370	3,497
Intervention Milk Price Equiv. (ppl)	18.14	17.91	18.72
Actual Milk Price Equiv. (ppl)	45.28	45.76	39.07

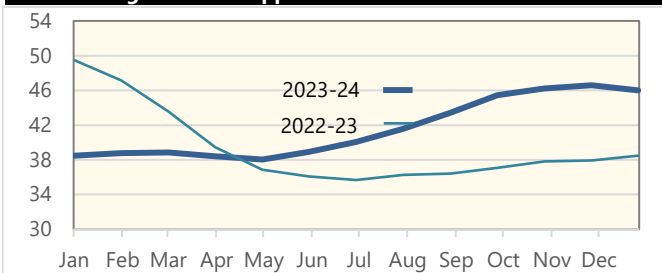
UK Farmgate Milk Prices (DEFRA average)

	Jan-25	Dec-24	Jan-24
Price for the month (ppl)	46.01	46.58	38.47
Rolling 12-month average (ppl)	25.27	41.17	38.56

UK Milk Production

	Jan-25	Jan-24	5-year average
Monthly			
million litres	1,295	1,241	1,244
butterfat	4.39	4.33	4.28
% difference - ltrs		4.3%	4.1%
Cumulative			
million litres	12,586	12,383	12,457
butterfat	4.28	4.23	4.17
% difference - ltrs		1.6%	1.0%

Defra Average Milk Price ppl. Ex-Farm



Crop Prices

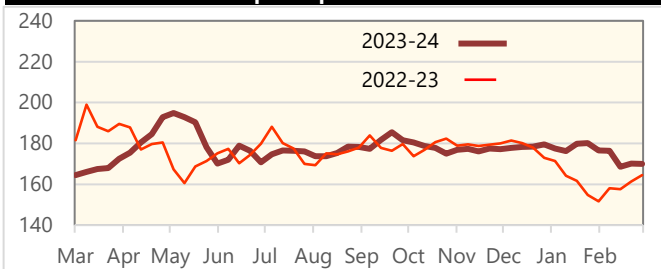
UK Ex-Farm Prices - source: AHDB

£ per tonne	Budget Nov 25	Present	Last Month	12 Mths Ago
spot prices		21/03/25	21/02/25	22/03/24
week ending -				
Feed Wheat	180	170	177	164
Full Spec. Milling Wheat	200	191	202	228
Feed Barley	165	155	159	143
Malting Barley	190	174	180	0
Oilseed Rape	400	390	429	356
Beans	250	217	212	237

Futures	contract date -	Nov-25	Nov-26	Nov-27
Wheat Futures (UK, LIFFE, £)		192	196	-
OSR Futures (Paris, MATIF, €)		475	478	-

Potatoes (N.I. price)	Jan-25	Dec-24	Jan-24
Processing potatoes	276	264	310

FEED WHEAT Ex. Farm £ per t Spot



Sugar Beet Contract Prices

£ per adjusted (16%) tonne	2023	2024	2025
Contract Tonnage (excl. transport)	40.0	40.0	33.0
Surplus Beet (excl. transport)	30.0	20.0	tbc
Transport allowance circa £5.50 per tonne			

Financial Data

Exchange Rates

	Present	Last Month	12 Mths Ago
effective date -	25/02/24	28/01/25	27/02/24
Euro: €1 = £ (ECB daily rate)	0.837	0.828	0.858
Euro: £1 = € (ECB daily rate)	1.195	1.207	1.165
Annual Average, €1 = £	0.836		
Dollar: £1 = \$ (market rate)	1.294	1.264	1.264

Base Rates

	4.50	4.50	5.25
United Kingdom	4.50	4.50	5.25
Eurozone	2.65	2.90	4.50
United States	4.50	4.50	5.50

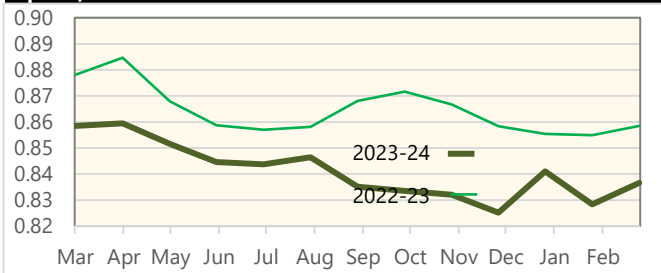
Inflation

% change on year earlier	Jan-25	Dec-24	Jan-24
United Kingdom (CPIH)	3.9	3.5	4.2

Economic Growth

% change on same quarter, year earlier	Q4 2024	Q3 2024	Q4 2023
United Kingdom	1.40	1.00	-0.30
Eurozone	1.20	1.00	0.20
United States	2.50	2.70	3.20

£ per €, ECB



Livestock Prices

Livestock Prices - source: AHDB (or ① East Mids markets)

ppkg deadweight unless stated otherwise		Present	Last Month	12 Mths Ago
week ending -		21/03/25	21/02/25	22/03/24
Finished Steers	Eng. & Wales	661.0	631.8	495.4
	Scotland	678.1	644.5	50.2
Cull Cows	Dairy Bred	242.2	239.3	171.3
	Beef Bred	283.8	254.0	193.1
Calves① Cont. X Bulls (£ per Hd)		440	320	165
Hereford X Bulls① (£ per Hd)		321	293	210
Finished Lambs (SQQ)		738.7	736.9	789.8
Cull Ewes① (£ per head)		0.0	128.2	115.5
Finished Pigs (SPP - UK)		204.2	202.8	207.8
Cull sows (ppkg liveweight)		50.9	46.4	87.8

Wages

Minimum Wage Rates from April 2024

£ per Hour	age -	16-17	18-20	Appren.
National Minimum Wage		6.40	8.60	6.40
National Living Wage (21 years+)		11.44		

Agricultural Wages Boards continue to operate in Scotland and Wales, but wage rates now largely aligned with Minimum Wages

Input Prices

Spray Prices

On-farm price	Spot	12 Mths
£ per litre/kg	Price	Ago
	week ending - 21/03/25	22/03/24
Active Ingredient	Example	

Cereals - Herbicides

Diffenican	Hurricane	20.50	24.50
Flufenacet + diflufenican	Liberator	16.40	34.00
Flufenacet + pendimeth.	Crystal	9.00	11.00
Florasulam	Lector	108.40	108.40
Mesosulfuron iodosulfuron	Atlantis OD	31.80	31.80
MCPA	Agritox	5.50	5.50
Pinoxaden + Cloquint.	Axial Pro	65.00	65.00

Cereals - Fungicides

Azoxystrobin	Amistar	11.00	16.00
Folpet	Arizona	6.40	7.00
Prothioconazole	Proline; Butus	12.40	51.00

Cereals - Insecticides / Molluscicides

Metaldehyde (3%)	Gusto	2.85	2.75
Ferric Phosphate	Sluux, Ironmax Pro	2.85	2.90
Lambda-cyhalothrin	Hallamrk Zeon, Generi	75.00	75.00

OSR - Herbicides

Propyzamide	Kerb Flowable	20.50	21.80
Metazachlor	Makaila	16.44	15.78
Quizulofop-P-tefaryl	Panarex	11.80	11.80
Clomazone	Backrow; Centium	87.00	87.00

OSR - Fungicides

Metconazole	Caramba,Metal	22.00	24.20
Tebuconazole	Deacon, Agate	7.30	7.80
Arylex	Belkar	120.00	123.30

Potatoes - Herbicides

Carfentrazone	Spotlight	49.00	49.00
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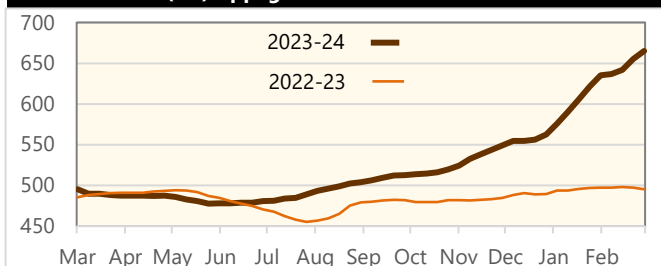
Potatoes - Fungicides

Cyazofamid	Ranman Top	47.58	47.58
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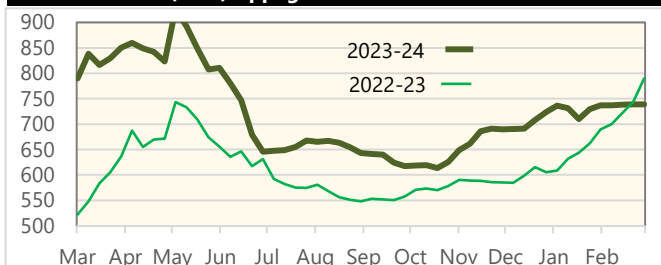
General Sprays

Glyphosate	Roundup,Gallup XL	2.90	3.30
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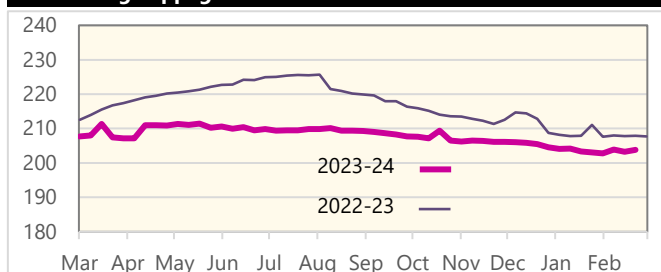
Finished Steers (GB) - ppgk dw



Finished Lambs (SQQ) - ppgk dw



Finished Pigs - ppgk dw



Input Prices (£ per tonne unless stated otherwise)

Fertiliser Prices

600kg bags delivered, granular	Spot Price	Last Month	12 Mths Ago
week ending -	21/03/25	21/02/25	22/03/24

Nitrogen: 34.5% An (UK)	375	370	335
20-10-10	415	400	370
0-24-24	417	410	380
Urea (46% N)	430	435	365
Triple Super Phosphate: 0-46-0	485	475	425
Muriate of Potash: 0-0-60	340	330	365
Ammonium Sulphate: 21%N-24%S	330	340	290

Fuel Prices

Oil Price① (\$ per barrel)	69.2	70.9	81.3
Gas Oil② (ppl)	72.0	71.5	77.3

① West Texas Intermediate ② > 2,000 ltrs, Midlands (price variable)

Straight Feed Prices

Hipro Soya	340	333	410
Rape Meal	263	267	288
Maize Gluten	228	227	240

Compound Feed Prices (bulk delivery unless stated otherwise)

Dairy Feed (18% CP)	307	307	323
Calf Starter Cudlets (bags)	409	409	430
Beef Nuts (16% CP)	281	281	295
Premium Ewe Nuts	296	296	314

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