

Farmer Numbers – UK & Ireland

2020 Report and Data

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Key Benefits

- Unique analysis on real farm business numbers in the UK and Ireland, unavailable elsewhere.
- Robust dataset of historic and current farm business numbers with forecasts to 2030.
- Concise report with commentary on the major trends that businesses need to be aware of.
- Interactive MS Excel data file containing all data outputs to permit further scenario planning and analysis.
- Ability to segment by Region which will become more important as both agricultural and trade policy changes.
- Regional level analysis providing clear guidance to sales teams on where opportunities are likely to be.
- Permits users to undertake market share analysis.

Sample: Number of Farm Businesses by Country ('000) (2000 – 2030)

| Country | 2000 | 2010 | 2020 | 2030 |
|-----------------------------|--------------|--------------|--------------|--------------|
| England | 76.4 | 75.5 | 75.3 | 74.9 |
| Scotland | 18.4 | 17.8 | 17.5 | 17.3 |
| Wales | 16.8 | 15.9 | 15.6 | 15.1 |
| Northern Ireland | 19.4 | 19.1 | 18.8 | 18.4 |
| UK Total | 131.0 | 128.3 | 127.2 | 125.7 |
| Republic of Ireland | 121.4 | 120.1 | 115.0 | 114.8 |
| UK and Ireland Total | 252.4 | 248.4 | 242.2 | 240.5 |

Note: all sample data is hypothetical, not based on actuals.

Key Issues Addressed

- How many farmers are there in the UK & Ireland?
- How are farm business numbers likely to evolve over the next decade?
- How profitable are farms across the UK and Ireland?
- How many commercial and 'hobby' are there in each country / region?

Applicable To

- Ag-chemical manufacturers
- Fertiliser & feed suppliers
- Machinery & inputs suppliers
- New market entrants
- Government agencies
- Agri-tech companies
- Financial sector: agricultural & investment banks, insurance providers etc.

Analysis Presented

Time Periods

- Historical: 2000 and 2010.
- Base Year: 2020
- Forecasts: 2025 and 2030.

Measures

- Number of farm businesses

Market Segmentation

By Geography

- Devolved Regions of the UK
- English Government Office Regions
- Republic of Ireland

By Sector

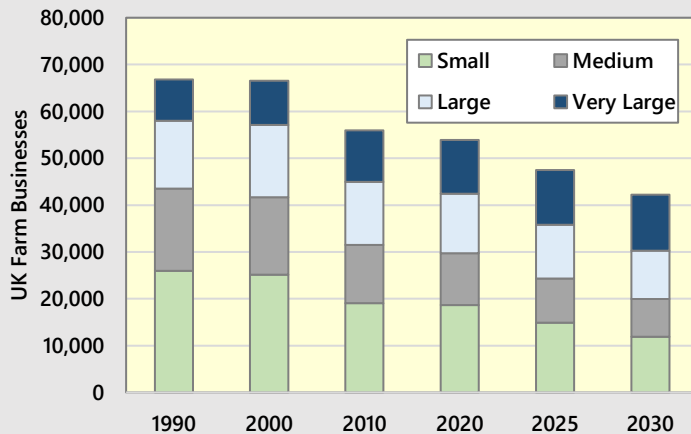
- **In-depth analysis of:**
 - Cropping (Cereals & General Cropping)
 - Grazing Livestock (Beef, Sheep)
 - Dairy
- **General Comments:** pigs, poultry and horticulture.

By Farm Size

- **Area:** Spare Time, Small, Medium, Large, Very Large.
- **No. of Labour Units:** <1 Full-Time Equivalent (FTE) (part-time), 1-2 FTE, 2-<3 FTE, 3-<5 FTE, ≥5 FTE

Sample Charts and Data Tables

Trends in UK Farm Businesses (1990 – 2030)



Farm Business Income by Country, 2019/20 (£/Farm)

| Sector | Dairy | Beef & Sheep (Grazing Livestock) | Arable (Cropping) |
|-----------------|--------|--|----------------------|
| England | 78,000 | 23,000 | 80,000 |
| Scotland | 76,000 | 24,000 | 74,200 |
| Wales | 69,000 | 22,100 | 48,100 |
| N. Ireland | 35,100 | 12,500 | 24,500 |
| Rep. of Ireland | 38,300 | 12,900 | 23,800 |

Note: all sample data is hypothetical, not based on actuals.

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 - Brief Methodology
 - Detailed Analysis by Sector
 - Key Geographic Trends & Financial Summaries
- Irish Farmer Numbers
 - Background & Historical Trends
 - Analysis by Farm Type and Size for Republic of Ireland

Key Deliverables

- Detailed Report (PDF) with commentary and analysis on each segmentation
- Data Tables (Historic and Forecasts) in MS Excel format.
- Individual Country Reports (UK, Ireland) and spreadsheets also available

Pricing

- Single License (up to 5 users)
 - UK only - £3,500 plus VAT
 - UK and Ireland - £5,500 plus VAT
- If access is required for additional users, please contact us.
- Purchasers will receive up to 1 hour of analyst support for up to 1 month post-purchase.

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In addition to conducting syndicated and customised business research, we have been running highly-regarded Spring Seminars on the prospects for UK agriculture for 23 years. The Andersons Centre is also renowned for its agricultural costings research as well as its policy expertise concerning agriculture and trade.